

NOTICE

pursuant to the Final Terms dated 24 February 2021 as amended and restated by the Amended and Restated Final Terms dated 20 April 2021 and by the Amended and Restated Final Terms dated 27 April 2021 (the Final Terms)

relating to

Citigroup Global Markets Funding Luxembourg S.C.A.

Issue of up to GBP 5,000,000 Citigroup Global Markets Funding Luxembourg S.C.A. Notes due April 2028 linked to Preference Shares of Citigroup Global Markets Funding Luxembourg S.C.A. CGMFL24949

**Guaranteed by Citigroup Global Markets Limited
Under the Citi U.S.\$60,000,000,000 Global Medium Term Note Programme**

(Series Number: CGMFL24949, ISIN: XS2293953944)

The Issuer hereby provides notice in accordance with the Final Terms that:

- (a) the final Aggregate Principal Amount of the Notes to be issued on 23 April 2021 will be GBP 1,502,000;
- (b) the title of the Notes is now "Issue of GBP 1,502,000 Citigroup Global Markets Funding Luxembourg S.C.A. Notes due April 2028 linked to Preference Shares of Citigroup Global Markets Funding Luxembourg S.C.A. CGMFL24949"; and
- (c) the final distribution fee payable to the Authorised Offeror in respect of the Notes to be issued on 23 April 2021 will be 2.497 per cent. per Specified Denomination.

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms shall be read and construed together as one document.

Citigroup Global Markets Funding Luxembourg S.C.A. (as Issuer)